

Objection Deadline: January 23, 2023

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Case No. 20-12345 (SCC)
THE ROMAN CATHOLIC DIOCESE OF) Chapter 11
ROCKVILLE CENTRE, NEW YORK,)
Debtor.¹)

)

**FOURTH MONTHLY FEE STATEMENT FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES BY
BERKELEY RESEARCH GROUP, LLC AS FINANCIAL ADVISOR
FOR THE PERIOD FROM NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	December 9, 2020 Effective as of October 29, 2020 [Docket No. 246]
Period for which Compensation and Reimbursement is Sought:	November 1, 2023 through November 30, 2023 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$9,016.75 (50% of \$18,033.50)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$0.00

This is a: X Monthly Interim Final Application.

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue, PO Box 9023, Rockville Centre, NY 11571-9023.

² The applicant reserves the right to include any time expended and expenses incurred in the period indicated above in future application(s) if it is not included herein.

Preliminary Statement:

Berkeley Research Group, LLC (“BRG”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of above-captioned debtor (the “Debtor”), hereby submits this Fourth Monthly Fee Statement (the “Monthly Statement”) for the period from November 1, 2023, through November 30, 2023 (the “Fee Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated November 4, 2020 [Docket No. 129] (the “Interim Compensation Order”).

BRG requests (a) interim allowance and payment of compensation in the amount of \$9,016.75 (50% of \$18,033.50) for fees on account of reasonable and necessary professional services rendered to the Committee by BRG; (b) and actual and necessary expenses in the amount of \$0.00 for a total of \$9,016.75. BRG reserves the right to apply in the future for reimbursement of actual and necessary costs and expenses, if any, incurred by members of the Committee in connection with their service as members of the Committee during the Compensation Period.

Services Rendered and Expenses Incurred During the Compensation Period

1. The BRG timekeepers (collectively, the “Timekeepers”) who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper, is attached hereto as **Exhibit A**.
2. A schedule of fees incurred during the Fee Period summarized by task code is attached hereto as **Exhibit B**.
3. An expense summary organized by general expense categories for expenses incurred by BRG during the Fee Period in connection with services rendered to the Committee is attached hereto as **Exhibit C**.
4. The detailed time records which describe the time spent by each BRG Timekeeper and detailed records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services during the Fee Period are attached hereto as **Exhibit D**.

Notice and Objection Procedures

5. No Trustee or examiner has been appointed in this chapter 11 case. Notice of the Monthly Statement has been served by electronic mail and/or U.S. First Class Mail upon: (a) the Debtor c/o The Roman Catholic Diocese of Rockville Centre, 50 N Park Ave P.O. Box 9023, Rockville Centre, NY 11571-9023 (Attn: Thomas Renker, Esq.); (b) the attorneys for the Debtor at Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Corinne Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.); and (c) the Office of the United States Trustee Region 2, 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Greg Zipes, Esq. and Shara Cornell, Esq.). BRG submits that no other or further notice need be provided.

6. Pursuant to the Interim Compensation Order, objections to this Application, if any, must be served upon the undersigned counsel for the Committee and all persons identified at paragraph 5, above, by January 23, 2023 (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue.

7. If no objections to this Monthly Statement are made on or before the Objection Deadline, the Debtor shall pay BRG 50% of the fees and 100% of the expenses set forth above.

8. To the extent an objection to this Monthly Statement is timely made, the Debtor shall withhold payment of that portion of the Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above.

To the extent such objection is not resolved, it shall be preserved and presented to the Court at the next interim or final fee application hearing.

Date: January 8, 2023

BERKELEY RESEARCH GROUP, LLC

/s/ D. Ray Strong

D. Ray Strong
BERKELEY RESEARCH GROUP, LLC
201 South Main Street, Suite 450
Salt Lake City, UT 84111
Telephone: (801) 364-6233
Email: rstrong@thinkbrg.com

*Financial Advisor for the Official Committee
of Unsecured Creditor*

EXHIBIT A



EXHIBIT A

Time Keeper Summary

NAME OF PROFESSIONAL	TITLE	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Ray Strong	Managing Director	\$780.00	7.10	\$ 5,538.00
Christina Tergevorkian	Managing Consultant	\$450.00	13.10	\$ 5,895.00
Shelby Chaffos	Consultant	\$385.00	2.80	\$ 1,078.00
John Freeman	Consultant	\$350.00	10.40	\$ 3,640.00
Spencer Rawlings	Associate	\$225.00	3.50	\$ 787.50
Dallin Godfrey	Case Assistant	\$150.00	7.30	\$ 1,095.00
TOTALS			44.20	\$ 18,033.50

EXHIBIT B



EXHIBIT B

Task Code Summary

Code	Description	Hours	Amount
220.00	Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	2.40	\$ 540.00
600.00	Claims / Liability Analysis (General)	30.70	\$ 12,300.50
800.00	Plan & Disclosure Statement Analysis	1.20	\$ 936.00
1020.00	Meeting Preparation & Attendance	0.30	\$ 234.00
1060.00	Fee Application Preparation & Hearing	9.60	\$ 4,023.00
TOTALS		44.20	\$ 18,033.50

EXHIBIT C



EXHIBIT C

Expense Summary

Expense by Category	Amounts
None	\$ -
TOTAL	\$ -

EXHIBIT D



INVOICE

James I Stang
Pachulski Stang Ziehl & Jones
10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

December 12, 2023
Client: 21145
Matters: 034827 | 042179 | 045293
Invoice #: 165589
Tax ID # 27-1451273

Via Email: jstang@pszjlaw.com

Services Rendered From November 1, 2023 Through November 30, 2023

**RE: The Official Committee of Unsecured Creditors for the Roman Catholic
Diocese of Rockville Centre, New York**

Professional Services	\$	<u>18,033.50</u>	USD
CURRENT CHARGES	\$	18,033.50	USD

Please remit wire/ACH payment to:

Bank Name: PNC BANK, N.A.
SWIFT: PNCCUS33
ABA #: 031207607
Account Name: BERKELEY RESEARCH GROUP, LLC
Account #: 8026286672
Reference: 165589

Please send remittance advice details to:
remitadvice@thinkbrg.com

Please remit check payment to:

BERKELEY RESEARCH GROUP, LLC
PO BOX 676158
DALLAS, TX 75267-6158

Please remit express/overnight payment to:
PNC BANK C/O BERKELEY RESEARCH GROUP, LLC
LOCKBOX NUMBER 676158
1200 E CAMPBELL RD, STE 108
RICHARDSON, TX 75081



INVOICE

To: James I Stang
c/o: Pachulski Stang Ziehl & Jones

Page 2 of 7
Invoice # 165589
Client: 21145

Services Rendered From November 1, 2023 Through November 30, 2023

PROFESSIONAL SERVICES

	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Managing Director Ray Strong	780.00	7.10	5,538.00
Managing Consultant Christina Tergevorkian	450.00	13.10	5,895.00
Consultant Shelby Chaffos John Freeman	385.00 350.00	2.80 10.40	1,078.00 3,640.00
Associate Spencer Rawlings	225.00	3.50	787.50
Case Assistant Dallin Godfrey	150.00	7.30	1,095.00
Total Professional Services		44.20	18,033.50



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Page 3 of 7
Invoice # 165589
Client: 21145

SUMMARY BY TASK CODE

Task Code	Description	Hours	Amount
220.00	Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	2.40	540.00
600.00	Claims / Liability Analysis (General)	30.70	12,300.50
800.00	Plan & Disclosure Statement Analysis	1.20	936.00
1020.00	Meeting Preparation & Attendance	0.30	234.00
1060.00	Fee Application Preparation & Hearing	9.60	4,023.00
Total Professional Services		44.20	18,033.50



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Page 4 of 7
Invoice # 165589
Client: 21145

Services Rendered From November 1, 2023 Through November 30, 2023

DETAIL OF PROFESSIONAL SERVICES

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Task Code: 220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)					
11/01/23	Spencer Rawlings	Analyzed September 2023 ending bank statement balances in the MOR Report to monitor Debtor operating activities.	0.90	225.00	202.50
11/01/23	Spencer Rawlings	Analyzed MOR cash receipts and disbursements for September 2023 to monitor Debtor operating activities.	0.30	225.00	67.50
11/01/23	Spencer Rawlings	Analyzed balance sheet/income statement reported in September 2023 MOR to monitor Debtor operating activities.	1.20	225.00	270.00
Total for Task Code 220.00			2.40		540.00
Task Code: 600.00 - Claims / Liability Analysis (General)					
11/01/23	Dallin Godfrey	Reviewed monthly fee claims for professionals for the month of September 2023.	0.60	150.00	90.00
11/02/23	Shelby Chaffos	Met with BRG (CT) to discuss on-going professional fee analysis.	1.10	385.00	423.50
11/02/23	Christina Tergevorkian	Met with BRG (SC) to discuss ongoing professional fee analysis.	1.10	450.00	495.00
11/02/23	Christina Tergevorkian	Updated professional fee analysis to include payments made to professionals from MOR supplemental in September 2023.	1.40	450.00	630.00
11/02/23	Christina Tergevorkian	Revised the professional fee analysis summary through September 2023.	1.30	450.00	585.00
11/03/23	Shelby Chaffos	Revised ongoing professional fee analysis based on UCC Counsel request.	1.70	385.00	654.50
11/03/23	Christina Tergevorkian	Finalized the professional fee analysis summary through September 2023.	2.30	450.00	1,035.00
11/14/23	Dallin Godfrey	Examined professional fee data from available interim applications on docket as of November 14th 2023.	0.60	150.00	90.00



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Page 5 of 7
Invoice # 165589
Client: 21145

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/23	Dallin Godfrey	Examined professional fee data from available interim applications on docket as of November 15th 2023.	0.40	150.00	60.00
11/20/23	Dallin Godfrey	Examined professional fee data from available interim applications on docket as of November 20th 2023.	0.20	150.00	30.00
11/21/23	Ray Strong	Attended call with BRG (CT) regarding professional fee analysis pursuant to UCC Counsel requests.	0.30	780.00	234.00
11/21/23	Christina Tergevorkian	Spoke with BRG (RS) regarding professional fee analysis pursuant to UCC Counsel request.	0.30	450.00	135.00
11/21/23	Christina Tergevorkian	Examined Debtor Counsel's fee applications from April 2023 through June 2023.	1.50	450.00	675.00
11/22/23	Ray Strong	Analyzed fee applications for professionals pursuant to UCC counsel requests.	1.20	780.00	936.00
11/22/23	Christina Tergevorkian	Examined Debtor Counsel's fee applications from April 2023 through June 2023.	0.30	450.00	135.00
11/27/23	John Freeman	Developed export tool to extract detailed time entries from professional fee monthly applications .pdf files pursuant to UCC Counsel request.	1.10	350.00	385.00
11/27/23	Christina Tergevorkian	Examined Debtor Counsel's fee applications from July 2023 through September 2023 pursuant to UCC Counsel request.	0.70	450.00	315.00
11/28/23	John Freeman	Developed export tool to extract detailed time entries from professional fee monthly applications .pdf files pursuant to UCC Counsel request.	4.20	350.00	1,470.00
11/29/23	John Freeman	Developed export tool to extract detailed time entries from professional fee monthly applications .pdf files pursuant to UCC Counsel request.	5.10	350.00	1,785.00



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Page 6 of 7
 Invoice # 165589
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Date	Name	Description	Hours	Rate	Amount
11/29/23	Christina Tergevorkian	Examined Jones Day fee statements for July 2023 through September 2023.	0.20	450.00	90.00
11/30/23	Spencer Rawlings	Examined Jones Day's monthly fee statement from July to September 2023.	1.10	225.00	247.50
11/30/23	Christina Tergevorkian	Continued analyzing Jones Day fee statements from July 2023 through September 2023.	2.10	450.00	945.00
11/30/23	Christina Tergevorkian	Analyzed Jones Day fee statements from July 2023 through September 2023.	1.90	450.00	855.00
Total for Task Code 600.00			30.70		12,300.50

Task Code: 800.00 - Plan & Disclosure Statement Analysis

11/27/23	Ray Strong	Analyzed Amended Disclosure Statement filed by the Debtor.	1.20	780.00	936.00
		Total for Task Code 800.00	1.20		936.00

Task Code: 1020.00 - Meeting Preparation & Attendance

11/17/23	Ray Strong	Attended call with UCC Counsel (BM) regarding case status.	0.30	780.00	234.00
		Total for Task Code 1020.00	0.30		234.00

Task Code: 1060.00 - Fee Application Preparation & Hearing

11/01/23	Dallin Godfrey	Updated fee detail for June 2023 through July 2023.	1.00	150.00	150.00
11/01/23	Ray Strong	Analyzed invoice for 9th Interim Fee application for June 2023 to July 2023 time period.	1.20	780.00	936.00
11/08/23	Dallin Godfrey	Reviewed BRG time entries for June and July 2023 for fee application preparation.	0.50	150.00	75.00
11/09/23	Dallin Godfrey	Updated BRG time entries for June and July 2023 in preparation for fee application.	1.00	150.00	150.00
11/10/23	Ray Strong	Analyzed invoice for 9th Interim Fee application for June 2023 to July 2023 time period.	0.20	780.00	156.00
11/12/23	Ray Strong	Prepared 9th Interim Fee Application for filing.	2.30	780.00	1,794.00



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Page 7 of 7
Invoice # 165589
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Date	Name	Description	Hours	Rate	Amount
11/12/23	Ray Strong	Analyzed time entries for October 2023 for 3rd Monthly Fee Statement.	0.20	780.00	156.00
11/13/23	Dallin Godfrey	Prepared BRG October 2023 Monthly Statement.	1.10	150.00	165.00
11/17/23	Dallin Godfrey	Analyzed BRG invoice for October 2023 monthly fee statement.	0.30	150.00	45.00
11/23/23	Ray Strong	Finalized October 2023 monthly fee statement to be filed with the Court.	0.20	780.00	156.00
11/29/23	Dallin Godfrey	Prepared LEDES data files requested by UST for BRG invoices from June through September 2023.	1.60	150.00	240.00
Total for Task Code 1060.00			9.60		4,023.00
Professional Services			44.20		18,033.50